

Performance trend

(₹ cr)

Particulars	Ind AS							
	2022-23	2021-22	2020-21	2019-20	2018-19	2017-18	2016-17	2015-16
Operating results								
Net sales	5,002	4,929	3,460	3,824	3,845	3,052	2,639	2,403
Revenue	5,261	5,083	3,616	3,983	3,947	3,186	2,891	2,652
PBIDT	895	953	950	922	768	511	512	485
Finance costs	2	3	2	2	4	9	21	26
PBDT ¹	893	950	948	920	764	502	491	459
Depreciation	163	146	120	117	112	105	91	62
Profit from operations ¹	730	804	828	803	652	397	400	397
Exceptional Non-recurring items	-	-	-	-	-	-	-	3
PBT	730	804	828	803	652	397	400	400
Tax	178	196	197	163	223	127	115	126
Net profit	552	608	631	640	429	270	285	274
Dividend (including DDT ³) ⁴	96	59	-	151	40	33	36	30
Financial position								
Gross block ⁵	2,485	2,098	1,839	1,595	1,333	1,243	1,118	945
Net block ⁵	1,702	1,446	1,295	1,139	988	989	965	883
Other assets (net)	2,893	2,943	2,416	1,931	1,662	1,209	1,111	1,011
Capital employed	4,595	4,389	3,711	3,070	2,650	2,198	2,076	1,894
Equity share capital	30	30	30	30	30	30	30	30
Other equity	4,560	4,286	3,681	3,040	2,620	2,168	1,891	1,562
Total equity	4,590	4,316	3,711	3,070	2,650	2,198	1,921	1,592
Borrowings (net)	-	-	-	-	-	-	155	302
Per equity share (₹)								
Dividend ⁶	32.50	25.00	20.00	27.50	15.00	12.00	10.00	10.00
Book value	1,555	1,459	1,254	1,035	893	741	648	537
EPS	187.03	205.34	212.78	215.82	144.51	91.16	96.18	92.53
Key indicators								
PBIDT %	17.89	19.33	27.46	24.11	19.97	16.74	19.40	20.18
PBDT %	17.85	19.27	27.40	24.06	19.87	16.45	18.61	19.10
PBT %	14.59	16.31	23.93	21.00	16.96	13.01	15.16	16.52
Employee cost %	6.02	5.60	7.20	6.51	5.70	5.93	6.56	6.99
Finance costs %	0.04	0.06	0.06	0.05	0.10	0.29	0.80	1.08
Operating cash flow total revenue %	13.88	4.27	18.71	21.40	10.06	10.21	12.80	14.13
Asset turnover ratio ⁷	2.35	2.56	2.16	2.81	3.04	2.60	2.44	3.10
RoCE % ¹	19.21	23.57	29.56	33.82	32.05	22.38	25.71	30.91
RoNW % ¹	12.40	15.15	18.61	22.38	17.70	13.11	16.23	20.78
Payment to exchequer	914	948	698	640	627	442	307	335

Notes:

¹Excluding exceptional items | ²Relates to one-time dividend received, grouped as revenue but excluded from PBIDT above |

³Dividend distribution tax up to 2019-20 | ⁴Paid during the year | ⁵Including capital work-in-progress | ⁶Proposed | paid for the year |

⁷Excluding capital work-in-progress

(₹ cr)

Particulars	Schedule VI							
	2014-15	2013-14	2012-13	2011-12	2010-11	2009-10	2008-09	2007-08
Operating results								
Net sales	2,510	2,307	1,964	1,746	1,508	1,168	1,159	998
Revenue	2,571	2,405	2,022	1,792	1,553	1,204	1,196	1,033
PBIDT	391	362	268	203	194	143	124	97
Finance costs	24	31	32	43	26	26	41	33
PBDT ¹	367	331	236	160	168	117	83	64
Depreciation	55	54	49	44	39	37	32	29
Profit from operations ¹	312	277	187	116	129	80	51	35
Exceptional Non-recurring items	-	20	5	6	10	-	(5)	3
PBT	312	297	192	122	139	80	46	38
Tax	95	84	56	34	43	27	10	3
Net profit	217	213	136	88	96	53	36	35
Dividend (including DDT ³) ⁴	30	26	21	16	16	14	10	10
Financial position								
Gross block ⁵	1,345	1,285	1,202	1,100	1,002	986	967	936
Net block ⁵	578	573	526	474	420	424	443	433
Other assets (net)	719	719	585	550	474	355	384	428
Capital employed	1,297	1,292	1,111	1,024	894	779	827	861
Equity share capital	30	30	30	30	30	30	30	30
Other equity	986	911	726	612	537	454	429	403
Total equity	1,016	941	756	642	567	484	459	433
Borrowings (net)	281	351	355	382	327	295	368	428
Per equity share (₹)								
Dividend ⁶	8.50	7.50	6.00	4.50	4.50	4.00	3.00	3.00
Book value	343	317	255	216	191	163	155	146
EPS	73.30	71.74	45.69	29.70	30.34	19.15	12.77	12.35
Key indicators								
PBIDT %	15.58	15.69	13.65	11.63	12.86	12.24	10.70	9.72
PBDT %	14.62	14.35	12.02	9.16	11.14	10.02	7.16	6.41
PBT %	12.43	12.01	9.52	6.64	8.55	6.85	4.40	3.51
Employee cost %	6.14	6.07	6.52	6.70	6.76	8.82	7.85	8.12
Finance costs %	0.96	1.34	1.63	2.46	1.72	2.23	3.54	3.31
Operating cash flow total revenue %	12.33	5.86	8.24	6.73	3.88	8.86	17.23	1.11
Asset turnover ratio ⁷	2.02	1.87	1.70	1.67	1.55	1.20	1.22	1.14
RoCE % ¹	26.76	26.04	21.04	16.93	18.46	13.09	11.19	9.42
RoNW % ¹	22.18	23.45	18.74	13.56	16.37	11.24	8.95	8.80
Payment to exchequer	305	267	212	191	167	99	101	98

Notes:
¹Excluding exceptional items | ²Relates to one-time dividend received, grouped as revenue but excluded from PBIDT above |

³Dividend distribution tax up to 2019-20 | ⁴Paid during the year | ⁵Including capital work-in-progress | ⁶Proposed | paid for the year |

⁷Excluding capital work-in-progress